

REPL::RIGHTS::VOLUNTARY

Issuer & Securities

Issuer/ Manager

MAPLETREE LOGISTICS TRUST MANAGEMENT LTD.

Security

MAPLETREE LOGISTICS TRUST - SG1S03926213 - M44U

Announcement Details

Announcement Title

Outcome of Regulatory Review

Date & Time of Broadcast

01-Dec-2021 19:38:29

Status

Replacement

Corporate Action Reference

SG211123RHDIODJK

Submitted By (Co./ Ind. Name)

Wan Kwong Weng

Designation

Joint Company Secretary

Event Status

Pending AIP/ LQN Announcement

Underwritten

Yes

Shareholders' Approval Required?

No

Shareholders' Approval Obtained

No

Foreign Shareholder Eligibility

No

Attachment for Intent

20211123-MLT-Launch of Private Placement.pdf

20211123-MLT-Notice of Record Date.pdf

Regulatory Outcome

Attachment For Regulatory Outcome

20211123-MLT-Launch of Private Placement.pdf

Event Narrative

Narrative Type	Narrative Text
Additional Text	<p>(1) Results of the Private Placement and Pricing of New Units Under the Private Placement and Preferential Offering - Please refer to the announcement released on 24 November 2021 (Reference: SG211124OTHRYYTY) for the attachment.</p> <p>(2) The Pro-Rata and Non-Renounceable Preferential Offering.</p> <p>(3) Notice of Preferential Offering Record Date.</p>

Dates

Record Date and Time

01/12/2021 17:00:00

Ex Date

30/11/2021

Rights Details

Security Not Found?

No

Renounceable

No

Rights Security Distribution Ratio- Underlying

1,000

Rights Security Distribution Ratio- Rights Security

37

Option Exercise

Issue Price (Per Rights)

SGD 1.84

Exercise Period

06/12/2021 TO 14/12/2021

Pay Date

14/12/2021

Disbursed Security

ISIN	Name	Security Type	Distribution Ratio-Rights	Distribution Ratio-Disbursed
SG1S03926213	MAPLETREE LOGISTICS TRUST	Unit Trusts	1	1

Renounceable Conditions

Allow Over Subscription

Yes

Attachments

[20211123-MLT-Launch of Private Placement.pdf](#)[20211123-MLT-Notice of Record Date.pdf](#)[20211123-MLT-Launch of Private Placement.pdf](#)

Total size = 1723K MB

Related Announcements

Related Announcements

[01/12/2021 19:34:41](#)[23/11/2021 08:47:17](#)